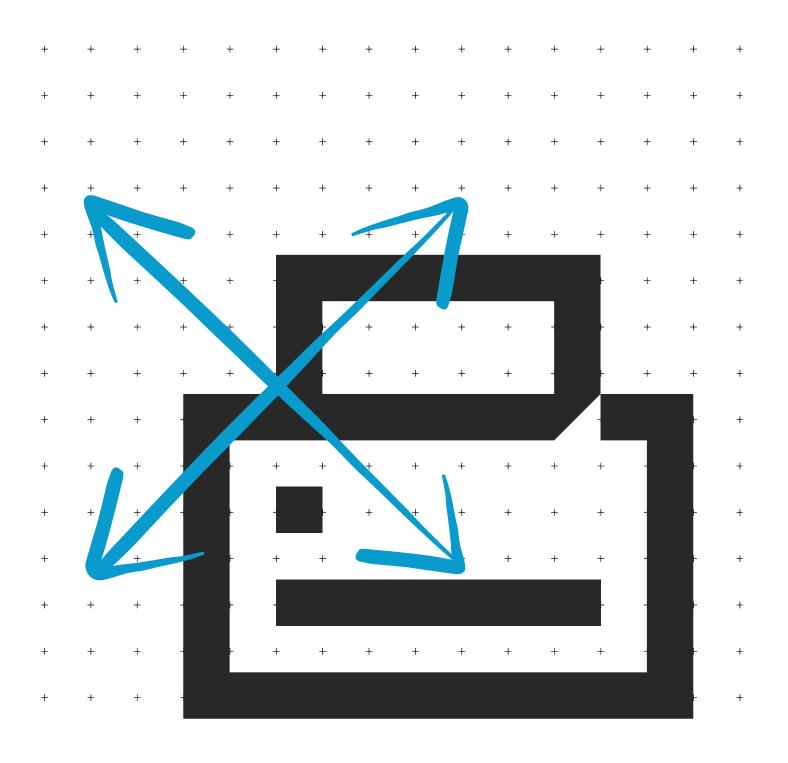


# SCAN TO FOLDER SMB SETUP USING THE SOFTWARE SETUP TOOL





# **Revision History**

Document	Date Released	Updated Information
Scan to SMB Setup	08/31/23	Initial



#### **Overview**

The Scan to Folder Setup Tool for SMB simplifies the setup process for sending scanned images to a folder via the SMB protocol.

## The Tool lets users perform the following functions:

- Create a shared folder on a PC to receive images from a MFP.
  - The created folder is automatically set as a shared folder. Administrator privileges on the PC are required.
- On the MFP, the destination is setup in the address book and, optionally, as a One Touch Key. The Setup tool registers the address book entry and the associated PC in the MFP address book.
  - 1. Admin privileges are required for the selected PC.
  - 2. If the MFP has user authentication enabled, admin privileges for the MFP are also required.
- Before setting up Scan to Folder, your device must be connected to a wired or wireless Network.



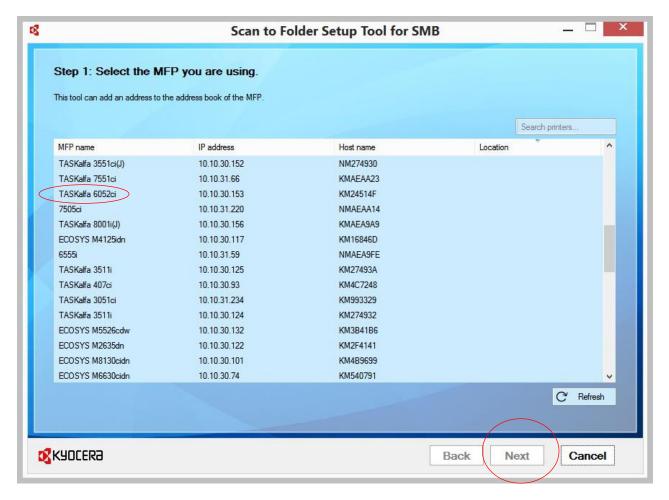
### **Setup procedure**

Download the Scan to SMB Setup tool. Double click and the file will be extracted to Program files/Kyocera/ScantoSMB/KMSMB.exe.

#### **Device Discovery**

When the Scan to Folder Setup Tool for SMB is launched, the tool discovers all MFPs connected to the same network. In the initial screen, select an MFP. You can search for a device in the list by using the Search text box.

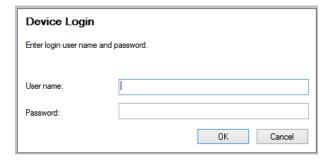
1. Click [Refresh] to update the list of discovered devices with the latest information.



2. Select the MFP and click Next.

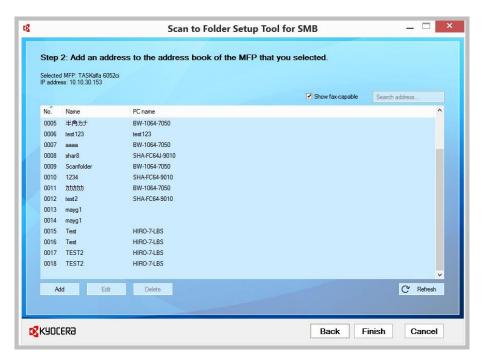


If the selected MFP has user authentication feature enabled, accessing the MFP for the first time launches a login authentication screen. With Admin privileges, a user can successfully enter a user name and password.



## **Add a New Address**

In Step 2, the address book list of the selected MFP's is displayed. The page will be blank if no addresses are added. A user can click [Add] to add a new address to the MFP address book list. Click [Refresh] to display the most up-to-date information for MFP address book list. The user can also search the existing address book list. If the Show fax-capable check box is clear, you can hide the addresses which include fax address in the MFP address book list.





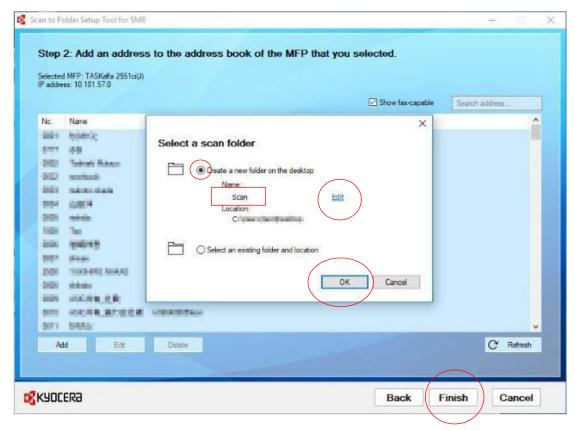
## **Create a New Folder on the Desktop**

A user can create a new folder on the desktop (or use an existing folder) so scan files can be transferred to it from the MFP. The default name is <u>Scan</u>.

Click [Edit] to customize the desktop folder name. (Example: John's Scans).

#### Click OK, and Finish.

• When a new folder is created, a new address entry associated with the folder is also added to the MFP's address book.

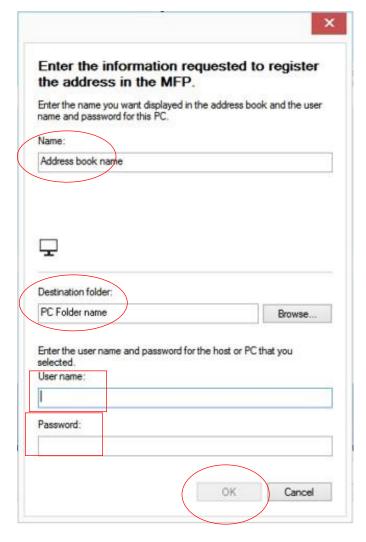




#### **Enter PC information**

In the "Enter the information requested to register the address" window, a user is prompted to enter information for the new address book entry, the destination folder name, and PC credentials. The added or edited entry is registered in the MFP's address book.

- 1. Name: Add the Name of the address key you created.
- 2. Destination Folder: Add the file name exactly as you created (John's Scans).
- 3. User Name: Enter the Name of your computer or laptop (Example John b).
- 4. Password: Enter the password of your computer or laptop.



#### Click OK.

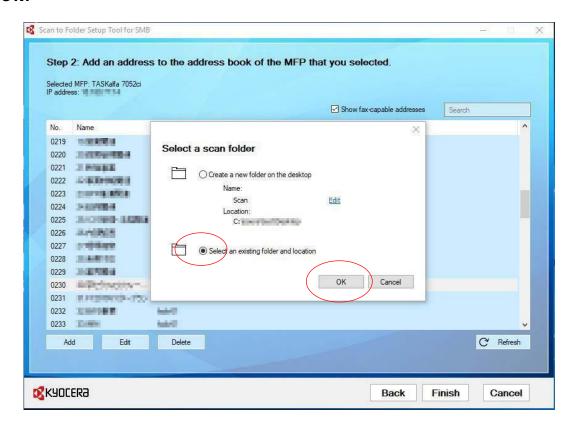
You are now setup to Scan to the folder. Go to the MFP, place the originals in the feeder or on the glass. Press the panel address Key button, select your key name you created and press the start button.



## **Select an Existing Folder**

A user can select an existing shared folder on the PC, instead of creating a new folder on the desktop.

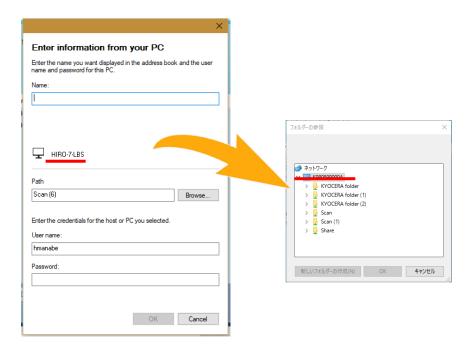
- 1. Select an Existing Folder.
- 2. Click OK.





#### **Enter PC information**

A user can select a PC connected to the same network segment by clicking [Browse] where a shared folder can be specified.



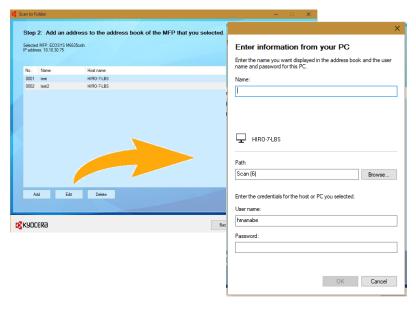
#### **Editing Existing Addresses**

A user can also edit an existing address listed in the MFP's address book. To make changes, click [Edit].



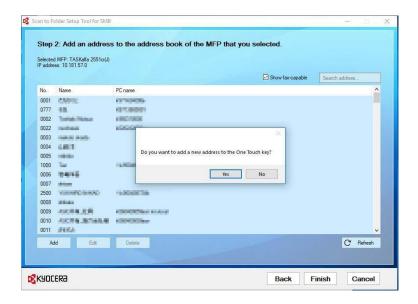
# Assign an Address to a One Touch Key

This feature is available only for the models which supports Address book edit restriction.

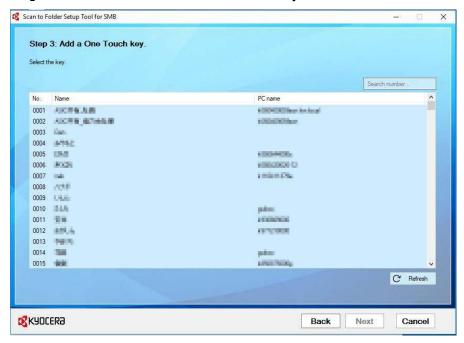


After adding a new address to the MFP's address book or editing an existing address, a user can assign the address to a One Touch Key. Click [Yes] to assign a key and then click Next. Click [No] to be redirected to the MFP's address book list.





You can also assign an address to the One Touch key by selecting a empty key and then clicking the [Next] button in the Add a One Touch key screen.



Some Legacy models do not support this function.

# 1. Supported Models

Most models that support SMB capability.



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